

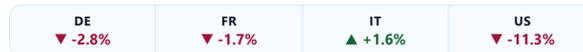
The Furnilytics Market Intelligence Brief provides a snapshot of recent developments across key furniture market indicators. In addition to the latest analytics, each edition also includes updates on recent Furnilytics work and upcoming insights, indicators, and datasets.



3-month year-on-year. Latest dates: retail 2025-12-01, web search 2026-02-01, manufacturing 2026-01-01, particle board 2025-12-01.

Recent indicators suggest a mixed picture for the European furniture market. Retail turnover and manufacturing activity remain slightly below last year's levels, while online search demand has strengthened. At the same time, rising particle board prices point to renewed cost pressures in parts of the supply chain.

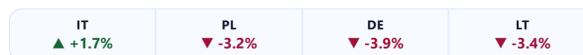
Retail



3-month year-on-year. Latest dates: DE 2026-01-01, FR 2025-12-01, IT 2026-01-01, US 2025-12-01.

Retail indicators across the main furniture markets show a mixed development. Germany and France remain modestly below last year's levels, while Italy continues to stand out as the only market showing positive growth since the post-pandemic price increases. In contrast, US retail turnover remains significantly below last year's levels.

Manufacturing



3-month year-on-year. Latest dates: IT 2026-01-01, PL 2026-01-01, DE 2026-01-01, LT 2026-01-01.

Reflecting the mixed picture in retail demand, manufacturing indicators across the main European furniture production clusters remain slightly below last year's levels. Germany, Poland, and Lithuania all show declines, indicating continued weakness in production activity. Italy stands out as the only market currently showing positive growth.

What's cooking at Furnilytics?

Furnilytics has recently launched a renewed website featuring a growing set of market indicators that update automatically as new data becomes available. The platform now includes a free tier that provides access to selected indicators and insights.

Recent additions include online demand indicators based on web search trends, while new datasets on retail price developments across countries are currently under development. With the launch of this Market Intelligence Brief, Furnilytics will continue to share regular updates and analysis on key developments in the furniture market.

Latest analytics

- Maisons du Monde France: Revenue, Market Share and Demand Trends**
 23 Mar 2026
 Maisons du Monde's position in France is weakening: revenue and market share are declining, while search trends show early signs of recovery in consumer demand.
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- Particleboard Prices in Poland: Trade-Based Price Trends**
 15 Mar 2026
 Trade data reveals how particleboard prices supplying the Polish market have evolved since 2015, tracking price trends across key Central European suppliers.
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- German Furniture Market: Early Demand Signals**
 08 Mar 2026
 German furniture demand remains weak following the post-pandemic correction. However, improving search trends and stabilising housing indicators suggest that the market may be approaching the end of its downturn.
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Explore More Insights on Furnilytics

Discover the latest market analytics, indicators, and research on the European furniture industry. The Furnilytics platform includes a free tier with regularly refreshed market indicators that can be integrated directly into your own dashboards. Read more insights or start with the Furnilytics Starter Guide.

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